

## General Announcement

Reference No MM-010328-51647

Submitting Merchant Bank	:	PUBLIC MERCHANT BANK BERHAD
Company Name	:	BTM RESOURCES BERHAD
Stock Name	:	BTM
Date Announced	:	29/03/2001

Type : Announcement

Subject : BTM RESOURCES BERHAD ("BTM Resources" or "Company")

- Proposed acquisition of land together with factory buildings erected thereon, and plant and machineries from Gimzan Plywood Sdn Bhd
- Proposed acquisition of land and plant and machineries from BTM Timber Industries Sdn Bhd
- Proposed acquisition of 5 1/2 storey office building from Sung Lee Timber Trading Sdn Bhd
- Proposed Private Placement
- Proposed Restricted Offer For Sale
- Proposed Employees' Share Option Scheme

(collectively referred to as the "Proposals")

### Contents :

We refer to the announcement made on 20 March 2001 in connection with the Company's proposed corporate exercise ("Announcement"), and the Kuala Lumpur Stock Exchange's query letter dated 22 March 2001 and the reply to the said query thereto on 27 March 2001. Please be informed that section 12 of the Announcement should be read as follows:-

'The Directors, after careful deliberation, are of the opinion that the Proposals are in the best interest of the Company and its shareholders.'

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