

General Announcement  
Reference No MM-040419-55286

Submitting Merchant Bank	:	PUBLIC MERCHANT BANK BERHAD
Company Name	:	BTM RESOURCES BERHAD
Stock Name	:	BTM
Date Announced	:	21/04/2004

Type : Announcement

Subject :  
BTM RESOURCES BERHAD ("BTM")  
- Proposed acquisition of land and plant and machineries from BTM Timber Industries Sdn Bhd ("Proposed Assets Acquisition from BTM Timber")  
- Proposed acquisition of 5 1/2 storey office building from Sung Lee Timber Trading Sdn Bhd ("Proposed Wisma Kam Choon Acquisition")  
- Proposed private placement of new ordinary shares in BTM of up to 10% of the issued and paid-up share capital of BTM ("Proposed Private Placement")

Contents :

On behalf of BTM, Public Merchant Bank Berhad wishes to announce that the Proposed Assets Acquisition from BTM Timber and the Proposed Wisma Kam Choon Acquisition, and the Proposed Private Placement were completed on 14 April 2004 and 19 April 2004 respectively.

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