

General Announcement
Reference No OS-050907-59262

Submitting Merchant Bank	:	OSK SECURITIES BERHAD
Company Name	:	BTM RESOURCES BERHAD
Stock Name	:	BTM
Date Announced	:	08/09/2005

Type : Announcement
Subject : BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY")

Contents :

RENOUNCEABLE TWO-CALL RIGHTS ISSUE OF UP TO 28,804,650 NEW ORDINARY SHARES OF RM1.00 EACH ("RIGHTS SHARES") IN BTM AT AN ISSUE PRICE OF RM1.00 EACH (OF WHICH THE FIRST CALL OF RM0.80 PER RIGHTS SHARE SHALL BE PAYABLE IN CASH UPON APPLICATION WHILST THE SECOND CALL OF RM0.20 PER RIGHTS SHARE SHALL BE PAID FROM BTM'S SHARE PREMIUM ACCOUNT) ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM1.00 EACH HELD IN BTM TOGETHER WITH UP TO 28,804,650 NEW FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) WARRANT FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED ("TWO-CALL RIGHTS ISSUE")

We refer to the announcement made by OSK Securities Berhad ("OSK"), on behalf of the Board of Directors of BTM ("Board"), on 17 June 2004, 10 August 2004 and 31 March 2005 in relation to the Two-Call Rights Issue.

On behalf of the Board, OSK wishes to announce that OSK has, on behalf of the Board, submitted an application to the Securities Commission on even date for an extension of time of six (6) months from 25 September 2005 to 24 March 2006 for the Company to complete the Two-Call Rights Issue.

The terms used herein shall, unless the context otherwise stated, bear the same meaning as those defined in the previous announcements in relation to the Two-Call Rights Issue.

This announcement is dated 8 September 2005.

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