

Amended Announcement

(Please refer to the earlier announcement reference number: OS-070412-61762)

Submitting Merchant Bank	:	OSK INVESTMENT BANK BERHAD
Company Name	:	BTM RESOURCES BERHAD
Stock Name	:	BTM
Date Announced	:	12/04/2007

Type : Announcement
Subject : BTM RESOURCES BERHAD ("BTM" OR "THE COMPANY")

- PRIVATE PLACEMENT OF UP TO 2,814,000 NEW ORDINARY SHARES OF RM1.00 EACH IN BTM ("PLACEMENT SHARES"), REPRESENTING UP TO TEN PERCENT (10%) OF THE ISSUED AND PAID-UP SHARE CAPITAL OF THE COMPANY TO INVESTORS TO BE IDENTIFIED ("PRIVATE PLACEMENT")

Contents :

Further to the announcements made by OSK Investment Bank Berhad (*formerly known as OSK Securities Berhad*) ("OSK") on 20 October 2006, 24 November 2006 and 7 December 2006 in relation to the Private Placement, OSK wishes to announce on behalf of the Board of Directors of BTM that the issue price for the Placement Shares has been fixed at RM1.00 per Placement Share for the first tranche of the Placement Shares, comprising 590,940 Placement Shares. The issue price represents the par value of BTM Shares.

This announcement is dated 12 April 2007.

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