

General Announcement
Reference No BR-070618-63122

Company Name	:	BTM RESOURCES BERHAD
Stock Name	:	BTM
Date Announced	:	18/06/2007

Type : Announcement
Subject : BTM RESOURCES BERHAD ("BTM" OR "THE COMPANY")
PUBLIC SHAREHOLDING SPREAD-PURSUANT TO PARAGRAPH 8.15(1) OF THE
LISTING REQUIREMENTS OF BURSA MALAYSIA SECURITIES BERHAD

Contents :

Further to the announcements made on 21 December 2006 and the amended announcement made on 26 December 2006 on the above matter, the Company wishes to announce

- (i) that a further extension of time for compliance with public shareholding spread requirements has been granted by Bursa Malaysia Securities Berhad on 18 June 2007,
- (ii) the duration of extension of time of six months from 26 May 2007 and expire on 25 November 2007,
- (iii) the Company has successfully implemented the proposed private placement and listing of and quotation for placement shares of up to 2,814,000 new shares of RM 1.00 each in the Company on 15 June 2007 and the Company will make all its effort in encouraging employees to invest in the shares of the Company are the steps taken to comply with paragraph 8.15 (1) of the Listing Requirements.
- (iv) the tentative timeline in respects of the steps taken or proposed to be taken to achieve compliance will be approximately 5 months from 26 May 2007.
- (v) the Company has completed the proposed private placement shares of up to 2,814,000 new shares on 15 June 2007 .

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