

General Announcement
Reference No BR-080128-60772

Company Name	:	BTM RESOURCES BERHAD
Stock Name	:	BTM
Date Announced	:	28/01/2008

Type : Announcement
Subject : BTM RESOURCES BERHAD ("BTM" OR "the Company")
-Extension of time to comply with the Public Shareholding Spread Requirement pursuant to paragraph 8.15 (1) of the Listing requirements of Bursa Malaysia Securities Berhad ("Bursa Securities")

Contents :

Reference is made to the Company's announcement dated 14 January 2008.

The Board of Directors of BTM wishes to announce that Bursa Securities has vide its letter dated 25 January 2008 granted the Company an extension of time approximately six (6) months until 30 June 2008 for the Company to comply with the public shareholding spread requirement pursuant to Paragraph 8.15(1) of the Listing Requirements ("Public Shareholding Spread Requirement").

The level of public shareholding spread of the Company as at 31 December 2007 was as follows:

- a)% of Public Shareholding:31.46%
- b)No. of public shareholders holding not less than 100 shares :976

In order for the Company to comply with the Public Shareholding Spread Requirement, the Directors will:

- i) monitor the said shareholding spread situation on the Bursa Securities ; and
- ii) sell some shares in the open market to increase the number of public shareholders of the Company and / or to discuss with the major shareholders of the Company to sell some shares to the market if the situation requires.

The Board of Directors will endeavour to achieve compliance with paragraph 8.15(1) of the Listing Requirements within the given timeframe of approximately six (6) months until 30 June 2008.

© 2009, Bursa Malaysia Berhad. All Rights Reserved.