

BTM - NOTICE OF RIGHTS ENTITLEMENT

BTM RESOURCES BERHAD

LISTING'S CIRCULAR NO. L/Q : 71505 OF 2014

RENOUNCEABLE RIGHTS ISSUE OF UP TO 118,734,576 RIGHTS SHARES TOGETHER WITH UP TO 47,493,830 NEW WARRANTS AT AN ISSUE PRICE OF RM0.20 PER RIGHTS SHARE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) EXISTING BTM SHARE HELD AS AT 5.00 P.M. ON 29 SEPTEMBER 2014 TOGETHER WITH FOUR (4) NEW WARRANTS FOR EVERY TEN (10) RIGHTS SHARES SUBSCRIBED, BASED ON A MINIMUM SUBSCRIPTION LEVEL OF 36,328,586 RIGHTS SHARES TOGETHER WITH 14,531,434 NEW WARRANTS ("RIGHTS ISSUE WITH WARRANTS").

Kindly be advised of the following :

- 1) The above Company's securities will be traded and quoted ["Ex - Rights Issue"]
as from : [25 September 2014]
- 2) The last date of lodgement : [29 September 2014]
- 3) Retention Money : Where securities are not delivered in time for registration by the seller, then the brokers concerned :-
 - a) Selling Broker to deduct [**2/3**] , of the Selling Price against the Selling Client.
 - b) Buying Broker to deduct [**10%**] of the Purchase Price against the Buying Client.
 - c) Between Broker and Broker, the deduction of [**2/3**] of the Transacted Price is applicable.