

GENERAL MEETINGS: OUTCOME OF MEETING

BTM RESOURCES BERHAD

Type of Meeting	EGM
Indicator	Outcome of Meeting
Date of Meeting	29/04/2014
Time	11:00 AM
Venue	Latitude 1.03,Level 1,Hotel Armada,Lot6,Lorong Utara C, Section 52,46200 Petaling Jaya,Selangor Darul Ehsan.
Outcome of Meeting	<p>BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY")</p> <p>(I)PROPOSED REDUCTION OF THE ISSUED AND PAID-UP CAPITAL;</p> <p>(II)PROPOSED SHARE PREMIUM REDUCTION;</p> <p>(III)PROPOSED M&A AMENDMENTS:</p> <p>(IV)PROPOSED RIGHTS ISSUES WITH WARRANTS AND</p> <p>(V)PROPOSED EXEMPTION</p> <p>(COLLECTIVELY REFERRED TO AS THE "PROPOSALS"</p> <p>The Board of Directors of BTM wishes to announce that at the Extraordinary General Meeting ("EGM") of the Company held today, the shareholders of the Company had approved all the resolutions as set out in the Notice of EGM dated 7 April 2014 via show of hands except for Ordinary Resolution 2 which was decided on a poll as required under the Malaysian Code on Take-Overs and Mergers 2010.</p> <p>The details of the results of the poll in respect of Ordinary Resolution 2 are as attached herein.</p> <p>This announcement is dated 29 April 2014.</p>