

MULTIPLE PROPOSALS BTM RESOURCES BERHAD (“BTM” OR “COMPANY”) I. PROPOSED PAR VALUE REDUCTION; II. PROPOSED SHARE PREMIUM REDUCTION; III. PROPOSED MA AMENDMENTS; IV. PROPOSED RIGHTS ISSUE WITH WARRANTS; AND V. PROPOSED EXEMPTION (COLLECTIVELY KNOWN AS THE “PROPOSALS”)

BTM RESOURCES BERHAD

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	BTM RESOURCES BERHAD (“BTM” OR “COMPANY”) I. PROPOSED PAR VALUE REDUCTION; II. PROPOSED SHARE PREMIUM REDUCTION; III. PROPOSED MA AMENDMENTS; IV. PROPOSED RIGHTS ISSUE WITH WARRANTS; AND V. PROPOSED EXEMPTION (COLLECTIVELY KNOWN AS THE “PROPOSALS”)

(For consistency, the abbreviations used throughout this announcement shall have the same meaning as defined in the announcement dated 30 October 2013 unless stated otherwise.)

We refer to the earlier announcements dated 30 October 2013, 1 November 2013, 4 December 2013, 23 December 2013, 7 January 2014, 29 April 2014, 23 May 2014, 2 July 2014 and 4 July 2014 in relation to the Proposals.

On behalf of the Board, HLIB wishes to announce that the High Court of Malaya at Kuala Lumpur had, on 30 July 2014, granted an order confirming the Proposed Par Value Reduction and Proposed Share Premium Reduction pursuant to Sections 60(2) and 64 of the Companies Act, 1965 (“**Court Order**”).

The sealed copy of the Court Order is in the process of being extracted. Thereafter, an office copy of the Court Order will be lodged with the Companies Commission of Malaysia for the Proposed Par Value Reduction and Proposed Share Premium Reduction to take effect.

The effective date of the Proposed Par Value Reduction and Proposed Share Premium Reduction will be announced in due course.

This announcement is dated 30 July 2014.