

Additional Listing Announcement

BTM RESOURCES BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Exercise of Warrants
Details of corporate proposal	Conversion of Warrants (BTM-WB)
No. of shares issued under this corporate proposal	450,000
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 0.2000
Par Value (\$\$)	Malaysian Ringgit (MYR) 0.200

Latest issued and paid up share capital after the above corporate proposal in the following

Units	124,652,588
Currency	Malaysian Ringgit (MYR) 24,930,517.600
Listing Date	18 Aug 2015