

## OTHERS PROPOSED ACQUISITION OF 60% EQUITY INTEREST IN ZULIKHA MURNI SDN BHD ("ZWSB")

BTM RESOURCES BERHAD

Type	Announcement
Subject	OTHERS
Description	PROPOSED ACQUISITION OF 60% EQUITY INTEREST IN ZULIKHA MURNI SDN BHD ("ZWSB")

With reference to the Company's announcements dated 22 April 2016, 26 April 2016 and 27 April 2016, the Board of Directors of BTM Resources Berhad wishes to announce that the Company's subsidiary BTM Marketing & Trading Sdn Bhd sent a Notice of Termination dated 16 April 2018 to the Vendor of Shares of Zulikha Murni Sdn Bhd ("ZMSB") to terminate the Shares Sale Agreement dated 22 April 2016.

The Notice of Termination was sent to Vendor of Shares due to the non-receipt by the Company of the original Temporary Occupancy Licence ("TOL") for the first 100 plots of TOL Land duly issued by the Selangor State Authority in the Name of ZMSB.

This announcement is dated 17 April 2018.