

**NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES IN BTM**

BTM RESOURCES BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED SHARES IN BTM

*(Unless stated otherwise, the terms used herein shall carry the same meaning as those defined in the announcements dated 28 November 2017 in relation to the above Proposed Private Placement)*

On behalf of the Board of Directors of BTM, M&A Securities Sdn Bhd is pleased to announce that the Company has fixed the issue price of the Placement Shares at RM0.22 per Placement Share to be issued pursuant to the Private Placement.

The aforementioned issue price of RM0.22 per Placement Share represents a discount of approximately RM0.0234 or 9.61% from the 5-day weighted average market price of BTM from 23 January 2018 to 29 January 2018 of approximately RM0.2434 per share.

This announcement is dated 30 January 2018.