

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING BTM RESOURCES BERHAD ("BTM" OR "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL ISSUED ORDINARY SHARES IN BTM

BTM RESOURCES BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	BTM RESOURCES BERHAD ("BTM" OR "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL ISSUED ORDINARY SHARES IN BTM

On behalf of the Board of Directors of BTM ("**Board**"), M&A Securities Sdn Bhd ("**M&A Securities**") wishes to announce that the Company proposes to undertake a private placement of up to 15,547,800 new ordinary shares in BTM ("**BTM Shares**" or "**Shares**"), representing not more than 10% of the issued BTM Shares ("**Proposed Private Placement**"), at an issue price to be determined and fixed at a future date.

Kindly refer to the attachment for further details of the Proposed Private Placement.

This announcement is dated 3 May 2021.

Please refer attachment below.

Attachments

[BTM - Announcement.pdf](#)
389.9 kB

Announcement Info

Company Name	BTM RESOURCES BERHAD
Stock Name	BTM
Date Announced	03 May 2021
Category	General Announcement for PLC
Reference Number	GA1-03052021-00144