

Additional Listing Announcement /Subdivision of Shares

BTM RESOURCES BERHAD

1. Details of Corporate Proposal

Involve issuance of new type/class of securities ?	No
Types of corporate proposal	Private Placement
Details of corporate proposal	BTM RESOURCES BERHAD ("BTM" OR "THE COMPANY") PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL ISSUED SHARES IN BTM
No. of shares issued under this corporate proposal	15,547,800
Issue price per share (\$\$)	Malaysian Ringgit (MYR) 0.1820
Par Value(\$\$) (if applicable)	Malaysian Ringgit (MYR) 0.000

Latest issued share capital after the above corporate proposal in the following

Units	171,026,388
Issued Share Capital (\$\$)	Malaysian Ringgit (MYR) 34,129,060.600
Listing Date	08 Jun 2021

Announcement Info

Company Name	BTM RESOURCES BERHAD
Stock Name	BTM
Date Announced	04 Jun 2021
Category	Additional Listing Announcement /Subdivision of Shares
Reference Number	ALA-04062021-00008