

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING BTM RESOURCES BERHAD ("BTM" OR "THE COMPANY") PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL ISSUED SHARES IN BTM

BTM RESOURCES BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	BTM RESOURCES BERHAD ("BTM" OR "THE COMPANY") PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL ISSUED SHARES IN BTM

(Unless otherwise defined in this announcement, all terms used herein shall have the same meaning as those defined in the previous announcements in relation to the Private Placement)

On behalf of the Board, M&A Securities is pleased to announce that the Company has resolved to fix the issue price of the Placement Shares at RM0.182 per Placement Share to be issued pursuant to the Private Placement.

The aforementioned issue price of RM0.182 per Placement Share represents a discount of approximately 9.9% or RM0.0199 to the five (5)-day volume weighted average market price of BTM Shares from 19 May 2021 to 25 May 2021 of approximately RM0.2019 per Share.

This announcement is dated 27 May 2021.

Announcement Info

Company Name	BTM RESOURCES BERHAD
Stock Name	BTM
Date Announced	27 May 2021
Category	General Announcement for PLC
Reference Number	GA1-27052021-00087