

# MULTIPLE PROPOSALS BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY") (A) PROPOSED LEASE OF TELUK KALONG LAND; (B) PROPOSED SUBLEASE; (C) PROPOSED DIVERSIFICATION; (D) PROPOSED RIGHTS ISSUE WITH WARRANTS-C; AND (E) PROPOSED LTIP (COLLECTIVELY, THE "PROPOSALS")

## BTM RESOURCES BERHAD

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY")  (A) PROPOSED LEASE OF TELUK KALONG LAND; (B) PROPOSED SUBLEASE; (C) PROPOSED DIVERSIFICATION; (D) PROPOSED RIGHTS ISSUE WITH WARRANTS-C; AND (E) PROPOSED LTIP  (COLLECTIVELY, THE "PROPOSALS")

*Unless otherwise defined, the definitions set out in the previous announcements in relation to the Proposals shall apply herein.*

We refer to the announcements dated 20 January 2022, 13 April 2022 and 3 June 2022 in relation to the Proposals.

On 12 July 2022, BTMBP has entered into a supplemental letter to the Sublease Agreement to vary the terms of the Sublease Agreement in relation to the conditionality of the Proposed Sublease. In view of the above, the Board has resolved to revise the inter-conditionality of the Proposals.

Kindly refer to the attached announcement for further details of the variation.

This announcement is dated 12 July 2022.

Please refer attachment below.

### Attachments



[BTM - Variation Announcement.pdf](#)  
57.6 kB

### Announcement Info

Company Name	BTM RESOURCES BERHAD
Stock Name	BTM
Date Announced	12 Jul 2022

<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-12072022-00088