

MULTIPLE PROPOSALS BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY") (A) PROPOSED LEASE OF TELUK KALONG LAND; (B) PROPOSED SUBLEASE; (C) PROPOSED DIVERSIFICATION; (D) PROPOSED RIGHTS ISSUE WITH WARRANTS-C; AND (E) PROPOSED LTIP (COLLECTIVELY, THE "PROPOSALS")

BTM RESOURCES BERHAD

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	BTM RESOURCES BERHAD ("BTM" OR THE "COMPANY") (A) PROPOSED LEASE OF TELUK KALONG LAND; (B) PROPOSED SUBLEASE; (C) PROPOSED DIVERSIFICATION; (D) PROPOSED RIGHTS ISSUE WITH WARRANTS-C; AND (E) PROPOSED LTIP (COLLECTIVELY, THE "PROPOSALS")

Unless otherwise defined, the definitions set out in the previous announcements in relation to the Proposals shall apply herein.

On behalf of the Company, M&A Securities wishes to announce that the additional listing application in relation to the Proposed Rights Issue with Warrants-C and Proposed LTIP and the draft circular for the Proposals have been submitted to Bursa Securities.

This announcement is dated 15 April 2022.

 Announcement Info	
Company Name	BTM RESOURCES BERHAD
Stock Name	BTM
Date Announced	15 Apr 2022
Category	General Announcement for PLC
Reference Number	GA1-15042022-00111