



BTM RESOURCES BERHAD
(Incorporated in Malaysia)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an Extraordinary General Meeting of BTM Resources Berhad (“BTM’ or “the Company”) will be held at Acadia 2, Level 3, Hotel Armada, Lorong Utara C, Section 52, 46200 Petaling Jaya, Selangor Darul Ehsan on Friday, 5th July 2013 at 10.00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications the following resolution :-

ORDINARY RESOLUTION 1

PROPOSED DISPOSAL OF THE WOODWASTE FIRED COGENERATION SYSTEM (BOILER) BY BESUT TSUDA WOOD PRODUCTS SDN. BHD. A WHOLLY-OWNED SUBSIDIARY OF BTM RESOURCES BERHAD FOR A PRICE OF RINGGIT MALAYSIA : FOUR MILLION AND TWO HUNDRED THOUSAND ONLY (RM4,200,000.00) (“PROPOSED DISPOSAL”)

“THAT the Proposed Disposal of the Woodwaste Fired Cogeneration System (Boiler) by Besut Tsuda Wood Products Sdn. Bhd., a wholly-owned subsidiary of BTM Resources Berhad for a price of Ringgit Malaysia : Four Million And Two Hundred Thousand Only (RM4,200,000.00) to Khas Promosi Sdn. Bhd. as set out in the Circular to Shareholders dated 20th June 2013 be and is hereby approved AND THAT the Directors or any of them be and are hereby authorised to complete and do all such acts and things to give effect to the Proposed Disposal authorised by this Ordinary Resolution”

By Order of the Board of
BTM RESOURCES BERHAD

Heng Ji Keng
Mary Margret A/P V. Pelly
Chong Seok Tian

Company Secretaries
Kuala Lumpur
20th June 2013

Notes :

- i) Only depositors whose name appear in the Record of Depositors as at 28th June 2013 (General Meeting Record of Depositors) be regarded as members and entitled to attend, speak and vote at the meeting.
- ii) A member entitled to attend the meeting may appoint another person as his proxy to attend and vote in his stead at the meeting and such proxy shall have the same right as the member he represents including the right to vote on a show of hands and on a poll and to demand a poll.
- iii) A proxy may but need not be a member.
- iv) Where the member of the Company appoints two or more proxies, the appointments shall be invalid unless the member specifies the proportion of his shareholding to be represented by each proxy.
- v) If the appointer is a corporation, the proxy should be executed under its common seal or under the hand of an officer or attorney duly authorised.
- vi) Where a member of the Company is an Exempt Authorised Nominee which holds ordinary shares in the Company for multiple beneficial owners in one securities account (“omnibus account”), there is no limit to the number of proxies which the Exempt Authorised Nominee may appoint in respect of each omnibus account it holds.
- vii) The instrument appointing a proxy must be deposited at the registered office of the Company at HMC Corporate Services Sdn Bhd, Level 2, Tower 1, Avenue 5, Bangsar South City, 59200 Kuala Lumpur not less than forty-eight (48) hours before the time appointed for holding the meeting or any adjournment thereof.