

Listing Circular

LISTING'S CIRCULAR NO. L/Q : 44054 OF 2007

Company Name : BTM RESOURCES BERHAD
Stock Name : BTM
Date Announced : 13/06/2007

Subject : BTM-PRIVATE PLACEMENT OF 2,223,060 NEW ORDINARY SHARES OF RM1.00 EACH ISSUED PURSUANT TO THE PRIVATE PLACEMENT OF UP TO 10% OF THE ISSUED AND PAID-UP SHARE CAPITAL OF BTM EACH AT AN ISSUE PRICE OF RM1.00 PER SHARE ("PRIVATE PLACEMENT")

Contents :

Kindly be advised that the abovementioned Company's additional 2,223,060 new ordinary shares of RM1.00 each issued pursuant to the aforesaid Private Placement will be granted listing and quotation with effect from 9.00 a.m., Friday, 15 June 2007.

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