

Listing Circular

LISTING'S CIRCULAR NO. L/Q : 55198 OF 2009

Company Name	:	BTM RESOURCES BERHAD
Stock Name	:	BTM
Date Announced	:	18/11/2009

Subject : BTM - NOTICE OF RIGHTS ENTITLEMENT

Contents : RENOUNCEABLE RIGHTS ISSUE OF UP TO 10,472,550 NEW ORDINARY SHARES OF RM1.00 EACH IN BTM RESOURCES BERHAD ("BTM") ("RIGHTS SHARES") TOGETHER WITH UP TO 20,945,100 FREE DETACHABLE WARRANTS ("WARRANTS") ON THE BASIS OF ONE (1) RIGHTS SHARE TOGETHER WITH TWO (2) WARRANTS FOR EVERY THREE (3) EXISTING ORDINARY SHARES OF RM1.00 EACH HELD IN BTM AT 5.00 P.M. ON 1 DECEMBER 2009 AT AN ISSUE PRICE OF RM1.00 PER RIGHTS SHARE PAYABLE IN FULL UPON ACCEPTANCE.

Kindly be advised of the following :

1) The above Company's securities will be traded and quoted ["Ex - Rights Issue"] as from : [26 November 2009]

2) The last date of lodgement : [1 December 2009]

3) Retention Money : Where securities are not delivered in time for registration by the seller, then the brokers concerned :-

a) Selling Broker to deduct [1/4] , of the Selling Price against the Selling Client.

b) Buying Broker to deduct [10%] of the Purchase Price against the Buying Client.

c) Between Broker and Broker, the deduction of [1/4] of the Transacted Price is applicable.